

Remembering
Sacred Heart Parish
when planning
your *Will*
&
Estate



Supporting the Ministries of Sacred Heart Parish
Founded in 1872

Sacred Heart Parish

Five Ways to Leave A Legacy

Making a bequest to benefit Sacred Heart Parish is not only a sign of benevolence, but also the final act of a good steward who wishes to make a gift that shows gratitude to God for His blessings throughout your lifetime. Along with significant tax benefits, you'll gain a kind of immortality that can't be achieved any other way. There are five easy ways to leave a legacy gift:

Direct Bequests

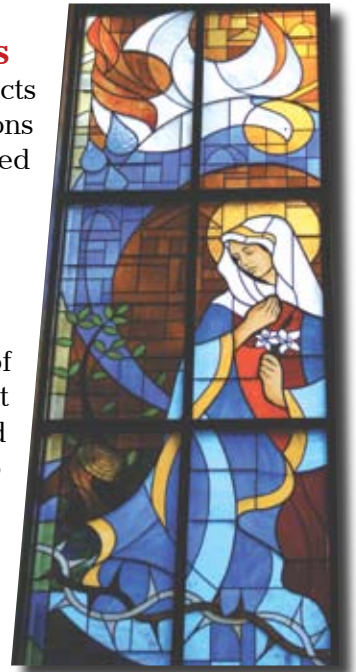
A gift in your will can be directed to a specific interest, such as our Sacred Heart Parish or the Sacred Heart Academy Foundation. You simply bequeath a specific sum of money or you may choose to leave a percentage of your estate or the balance remaining after all bequests have been made to your heirs.

Permanent Family Endowments

A permanent endowment perpetually protects the principal of your gift. Annual distributions are made in your family's name to Sacred Heart for your intended purpose.

Treat Sacred Heart Parish Like One of Your Children

Include Sacred Heart as a member of your family. While it is essential to meet the needs of your family first, you could allocate one portion of your estate to Sacred Heart. If you have four children and a \$100,000 estate, your estate could provide \$20,000 to each of your children and to Sacred Heart Parish or the Sacred Heart Academy Foundation.

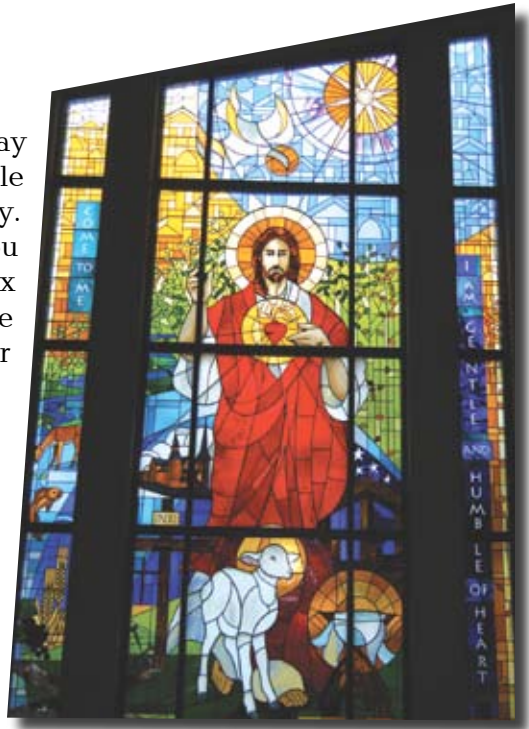


Life Income Plans

In addition to a will, you may want to consider a charitable remainder trust or gift annuity. In exchange for your gift, you receive a lifetime income, tax benefits, and the ability to have Sacred Heart benefit from your gift.

Memorial Funds

You can establish a permanent memorial fund in your family name or that of another person, with the income to be used as you direct. The principal will be invested and will continue to provide support in perpetuity.



As with any financial decision, please consult with a financial advisor. If you are considering a gift to Sacred Heart, please let us know so that we can ensure your gift is used according to your wishes.

If you are interested in including Sacred Heart in your estate plan, or have questions regarding the various ways in which your gift can be directed, please contact Father Loren or Bret Hyble by calling the Sacred Heart Parish Office at (989) 772-1385.



One Community, One Spirit, One Heart

*Leave A Legacy
For Future Generations*

We encourage you to remember Sacred Heart Parish with a bequest in your Will or Estate Plan.

A bequest may direct funds to Sacred Heart Parish or the Sacred Heart Academy Foundation.



Sacred Heart Parish

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*“Mary, Mother of the
Sacred Heart”*

Mission Statement

Sacred Heart Parish, a Roman Catholic faith community in central Michigan since 1872 with its rich heritage and varied life experiences, is committed to the mission of Jesus. We will share our time and talents to serve the poor, the parish and the extended community. We will worship God as a unified and forgiving family. We will proclaim the gospel through powerful spiritual and educational ministries. Our commitment will be fulfilled through the inspiration of the Holy Spirit and our generous stewardship.

